

EXHIBIT 1



Entered on Docket
April 29, 2009

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**ORDER TO APPEAR AND SHOW
CAUSE WHY AN ORDER SHOULD
NOT BE ENTERED SUSTAINING
THE USACM LIQUIDATING
TRUST'S OBJECTION TO LERIN
HILLS LTD. PROOF OF CLAIM**

Hearing Date: June 12, 2009
Hearing Time: 9:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 Upon consideration of the USACM Liquidating Trust (the “USACM Trust”)
2 Application for Order to Show Cause (the “Application”) [DE 7079] and good cause
3 appearing,

4 IT IS ORDERED that Lerin Hills Ltd. (“Lerin Hills”), shall appear and show cause
5 why an Order should not be entered sustaining the USACM Trust’s objection to Proof of
6 Claim No. 10725-01279 filed by Lerin Hills because Lerin Hills is no longer represented
7 by legal counsel. The show cause hearing is set for **June 12, 2009 at 9:30 a.m.** at the
8 United States Bankruptcy Court, Courtroom 3, Foley Federal Building., 300 Las Vegas
9 Blvd., South, Las Vegas, NV. If Lerin Hills fails to appear and show cause at the hearing,
10 the Court may immediately enter an order sustaining the USACM Trust objection to Proof
11 of Claim 10725-01279.

12 IT IS FURTHER ORDERED that a copy of this order to show cause shall be
13 served by Counsel for the USACM Trust on Lerin Hills by first class United States mail at
14 the last known address for Lerin Hills provided by Lerin Hills former counsel in its
15 Motion to Withdraw [DE 6839].

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18 Prepared and Submitted by:
19 **LEWIS AND ROCA LLP**

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